



NORBERT DENTRESSANGLE
Registered office : 192 avenue Thiers
69006 LYON

Société anonyme à directoire et à conseil de surveillance
having a share capital of 19 672 482 euros
RCS Lyon 309 645 539

Lyon, 25 June 2015

SIMPLIFIED TENDER OFFER TARGETING THE SHARES OF NORBERT DENTRESSANGLE SA INITIATED BY XPO LOGISTICS FRANCE SAS

Availability of the response memorandum and the other information relating in particular to the legal, financial and accounting characteristics of Norbert Dentressangle SA.

This press release is established and issued in accordance with the terms of articles 231-27 3° and 231-28 of the AMF (the « **AMF** ») General Regulations.

Pursuant to article L. 612-8 of the Monetary and Financial Code and to article 231-26 of its General Regulations, the AMF affixed visa n°15-291 dated 23 June 2015 on the response memorandum established by Norbert Dentressangle SA (“the **Response Memorandum**”), in response to the simplified tender offer initiated by XPO Logistics France SAS (the “**Offer**”).

The Response Memorandum is available on the websites of the AMF (www.amf-france.org) and of Norbert Dentressangle SA (www.norbert-dentressangle.com).

Copies of the Response Memorandum are also available free of charge upon request to :

Norbert Dentressangle

192, avenue Thiers – 69006 Lyon – France

The document presenting other information relating in particular to the legal, financial and accounting characteristics of Norbert Dentressangle SA, filed with the AMF on 24 June 2015 and made available to the public on the same date, in accordance with the terms of article 231-28 of the AMF General Regulations, is available on the same terms.

About Norbert Dentressangle

Norbert Dentressangle is an international player in logistics, transport and air & sea freight with 42,500 staff and a presence in 25 countries. At 31 December 2014, its revenue was €4,669 billion, including 64% generated outside France. Norbert Dentressangle develops high added value solutions in its three sectors of activity on the European, American, African and Asian continents and places sustainable development at the core of its business. Included in the CAC Small and CAC All Tradable indices, Norbert Dentressangle is run by a Management Board chaired by Hervé Montjotin.

Euronext Paris (catégorie A) / Euronext London, Code GND – Isin FR0000052870

www.norbert-dentressangle.com

Access to the Response Memorandum and to every document relating to the Offer might be subject to legal restrictions in certain jurisdictions. Failure to comply with legal restrictions may constitute a violation of applicable laws and regulations regarding stock markets in certain jurisdictions. Norbert Dentressangle declines all responsibility in case of violation by any person of applicable regulations.

Shareholders and other investors are recommended to inspect the documents relating to the Offer before taking any decision relating to the Offer.

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